



INNOVATION AWARDS

In order to find the best out-of-the-box thinkers and doers in the business we must learn more about who, what, when and why this organisation and their initiative deserves an Innovation Award. Please list the following information:

- Name of the organisation you are nominating (pension fund) and executive overseeing the plan + address, phone and email
- Contact details (organisation, address, phone and email) of the person nominating the pension fund
- Describe the region and pension structure / landscape the nominee is operating in
- Give a brief description of the nominated organisation (Include information on the pension organisation itself (the nominee) system/structure, passive/active members, pension assets, funding status, portfolio focus, relevant history, etc.)

The online questionnaire requires answers to 9 questions. It also will prompt you to supply URLs and files to support the nomination. We are also requesting the names and contact details of the internal and external champions of the project. These are the people within your firm and others on the outside that supported the initiative helped push the idea and contributed to the process and successful completion.

REQUIRED QUESTIONS

The online submission form allows for an unlimited amount of text for each question below.

- ▮ What is the initiative you are nominating? What did the fund or plan accomplish that was new?
- ▮ How does it demonstrate innovation or excellence?
- ▮ Why did your organisation or the organisation that you are nominating undertake this initiative?
- ▮ What internal/external obstacles were encountered and how were they navigated?
- ▮ What is the anticipated outcome of the initiative?
- ▮ How will success be measured?
- ▮ How could the initiative you are nominating be useful to other funds/plans?
- ▮ How could it make a fundamental change to the pensions/retirement industry?
- ▮ Describe the project process – from initial concept to implementation, if that has occurred. Explain the steps taken and give the process timeline.

INTERNAL AND EXTERNAL CHAMPIONS

- ▮ List up to four people inside the pension plan's organisation that drove the project and were its champions. (First and last name, job title, firm name, phone and email is requested for each person)
- ▮ List up to four people outside the pension plans organisation that supported the project and were its champions. (First and last name, job title, firm name, phone and email is requested for each person)

LINKS AND FILES

- ▮ Provide links to any websites, specific web pages and/or emails that you would like the judges to see. Please include username and password if necessary. Upload any files for the judges to review that support the innovation. (.pdf, .jpg, video, etc)

If you have any questions during the submission process, please contact Mirjam Guldemon at mguldemon@pionline.com or call + 31 6 2333 24 64.